



11290 Point East Dr., Suite 225
 Rancho Cordova, CA 95742
 Phone: 916-861-2292
 Fax: 916-638-8265

REFINANCE WORKSHEET

Real Estate

Chattel (Home Only)

APPLICANT INFORMATION
Applicant
Co-Applicant
Home Phone #
Cell Phone #
Fax #

HOME INFORMATION
Manufacturer
Model
Year
Floor Size (width x length)
Dept. of Housing Decal #
Original Purchase Price
Estimated Market Value

CURRENT LENDER
Lender
Account #
Phone #
Interest Rate
Original Term (months)
Remaining Term (months)

ESCROW PREFERENCE <input type="checkbox"/> Yes <input type="checkbox"/> No
Title Company
Escrow Officer
Phone #
Escrow #

LOAN REQUEST	
Home Pay-Off (if any)	\$
List Debts to be paid off:	
	\$
	\$
	\$
	\$
	\$
Cash-Out (if any)	\$
Total Loan Requested	\$

COMMENTS